

## CORPORATE BUYER ACQUISITION CRITERIA ENROLLMENT

A proper match of business and buyer is one of the keys to success in the purchase of a business. To assist Robbinex Inc. ("Robbinex") in determining a suitable business acquisition for you we require some personal information and your criteria. In addition to the information below, please feel free to submit your own financial statement, any additional material you feel would be helpful and, if you have one, a resume. This information is also added to our Buyer Data Base to ensure that all new acquisition opportunities are brought to your attention.

**PLEASE NOTE THAT ALL INFORMATION PROVIDED IS HELD IN STRICT CONFIDENCE.**

### PERSONAL INFORMATION

<i>Contact Name</i>		<i>Company Name</i>	
<i>Cell Phone</i>	<i>Office Phone</i>	<i>Where did you hear about Robbinex?</i>	
<i>Company Address</i>		<i>Email</i>	<i>Website</i>
<i>City</i>	<i>Prov/State</i>	<i>Postal/Zip</i>	<i>Country</i>

### ALTERNATE CONTACT INFORMATION

<i>Contact Name &amp; Title (Partner, Assistant, etc)</i>	<i>Email</i>
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### FINANCIAL INFORMATION

<i>Investment Level (Range)</i>		<i>Investment Level (Maximum)</i>	
\$	to \$	\$	
<i>Cash Available to Invest</i>	<i>Institution Name (Location of Funds)</i>	<i>Name and Phone of Person to Verify Funds</i>	
\$			
<i>Other Equity Available to Invest</i>	<i>Institution Name (Location)</i>	<i>Name and Phone of Person to Verify Funds</i>	
\$			

### INVESTMENT CRITERIA

<i>Locations of Interest</i>		
<i>Revenue from</i>	<i>EBITDA from</i>	<i>Enterprise Value from</i>
<i>Revenue to</i>	<i>EBITDA to</i>	<i>Enterprise Value to</i>

### GOAL OF THE ACQUISITION (Please check all that are applicable)

<i>Market Expansion</i>	<input type="checkbox"/>	<i>New Distribution</i>	<input type="checkbox"/>	<i>New Production Tech.</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Customer Expansion</i>	<input type="checkbox"/>	<i>Increase Plant Capacity</i>	<input type="checkbox"/>	<i>New Purchase Tech.</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Revenue Growth</i>	<input type="checkbox"/>	<i>Increase Production Capacity</i>	<input type="checkbox"/>	<i>Competitor Buyout</i>	<input type="checkbox"/>	<input type="checkbox"/>

### IS TIMING CRITICAL? (If so, why?)



**SECTORS** (Please check all that are applicable)

Distribution	<input type="checkbox"/>	Retail	<input type="checkbox"/>	Wholesale	<input type="checkbox"/>		<input type="checkbox"/>
Manufacturing	<input type="checkbox"/>	Service	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>

**INDUSTRIES** (Please check all that are applicable)

Adhesives & Sealants	<input type="checkbox"/>	Construction	<input type="checkbox"/>	Industrial	<input type="checkbox"/>	Sensors	<input type="checkbox"/>
Aerospace	<input type="checkbox"/>	Consumer / Retail	<input type="checkbox"/>	IT Services	<input type="checkbox"/>	Software (SAAS)	<input type="checkbox"/>
Agriculture	<input type="checkbox"/>	E-Commerce	<input type="checkbox"/>	Landscaping	<input type="checkbox"/>	Tech & Telecom	<input type="checkbox"/>
Automotive	<input type="checkbox"/>	Electronics	<input type="checkbox"/>	Machining & Fabrication	<input type="checkbox"/>	Trade	<input type="checkbox"/>
B2B	<input type="checkbox"/>	Energy	<input type="checkbox"/>	Metal	<input type="checkbox"/>	Transportation	<input type="checkbox"/>
Business Services	<input type="checkbox"/>	Food & Beverage	<input type="checkbox"/>	Oil & Gas	<input type="checkbox"/>	Water & Waste Mgmt.	<input type="checkbox"/>
Chemicals	<input type="checkbox"/>	Healthcare	<input type="checkbox"/>	Packaging	<input type="checkbox"/>		<input type="checkbox"/>
Communications	<input type="checkbox"/>	Hospitality	<input type="checkbox"/>	Plastic	<input type="checkbox"/>		<input type="checkbox"/>

**OTHER INFORMATION**

***\*Please attach your investment criteria sheet as well if you have one.***

Nothing in this acquisition criteria enrollment is intended to create or be construed as creating a principal agent relationship between Robbinex and you. You agree and acknowledge that Robbinex's sole undertaking is to try to provide certain information to you. You will engage such professional advisors as you deem necessary and appropriate in connection with a potential acquisition and you confirm that you have not engaged Robbinex to provide any such advice to you.

By signing this form, you give Robbinex permission to evaluate your financial qualifications and check your references, which may include a credit check.

Company Signing Authority: \_\_\_\_\_ Date: \_\_\_\_\_

Please Print Name & Title: \_\_\_\_\_

